

GEA Geothermal Energy Finance Forum
Wednesday, January 18, 2012
Marriott Marquis
San Francisco, CA
8:00am-5:15pm Finance Forum
5:15pm-6:15pm Networking Reception

Agenda

Finance Forum moderated by:

Karl Gawell, Executive Director, GEA, confirmed

Paul Thomsen, Director of Policy and Business Development, Ormat Technologies, confirmed

Schedule

7:00-8:00am Registration, light breakfast

Morning session: 8:00-12:00pm

8:00-8:05am: Welcome, Opening Remarks

Karl Gawell, Executive Director, GEA, confirmed

8:05-8:30am: Opening Keynote Address

Michael Picker, Senior Advisor to the Governor for Renewable Energy Facilities, Office of the Governor, State of California, tentative

Karen Douglas, Commissioner, California Energy Commission, confirmed

8:30-8:45am: Gold Level Sponsor: "Supporting Geothermal Development in the US and Abroad"

Marty Olson, Director, Renewable Energy, SNC-Lavalin Thermal Power, confirmed

8:45-9:30am: State and Federal Policy Outlook

Moderated by Paul Thomsen, Director of Policy and Business Development, Ormat Technologies

Jonathan Weisgall, Vice President of Legislative and Regulatory Affairs, MidAmerican Energy Holdings Company, confirmed

Kent Burton, National Environmental Strategies, confirmed

V. John White, Executive Director, CEERT, confirmed

9:30-10:00am: Geothermal Market Expectations and Trends

Moderated by Karl Gawell, Executive Director, GEA

Mark Taylor, Lead Analyst, CCS & Geothermal, Bloomberg New Energy Finance, confirmed

Mackinnon Lawrence, Senior Analyst, Pike Research, invited

10:00-10:15am: Morning Break

10:15am-11:30pm: Geothermal Technology and Developer Presentations

Moderated by Gene Larson, SNC-Lavalin Thermal Power

David Watson, Hudson Ranch I, EnergySource, LLC, confirmed

Doug Glaspey, President and COO, U.S. Geothermal, confirmed

Gevan Reeves, Director, Strategic Origination, Calpine Corporation, confirmed
Shuman Moore, CEO, Ram Power, Inc., invited
Paul Gutwald, VP Marketing and Government Relations, Simbol Materials, confirmed

*11:30am-12:15pm: Roundtable Discussion: Geothermal Project Risk
Moderated by Doug Glaspey, President and COO, U.S. Geothermal*
Louis Capuano Jr, Chairman of the Board, ThermaSource, confirmed
Stephan Jacob, Entrepreneurial Risk Solutions, Munich RE, tentative
Subir Sanyal, President and Manager of Reservoir Engineering, GeothermEx, a Schlumberger
Company, confirmed

12:15pm-1:15pm: Luncheon/Luncheon Keynote Address
Anne Simpson, Senior Portfolio Manager for Corporate Governance, California Public
Employees' Retirement System (Calpers), confirmed

Afternoon session: 1:15-5:15pm

*1:15-2:15pm: Roundtable Discussion: Recognizing and Addressing the Realities Facing
Geothermal Projects in 2012 and Beyond*
Moderated by C.J. Arrigo, Advisor, Glacier
David Watson, Hudson Ranch I, EnergySource, LLC, confirmed
Doug Glaspey, President and COO, U.S. Geothermal, confirmed
John Marciano, Chadbourne & Parke LLP, confirmed
Alan Davis, Starlight Investments, LLC, confirmed
Dan Nastou, Power and Infrastructure, John Hancock Financial Services, confirmed

2:15-3:30pm: Panel discussion: Investing in Geothermal Projects
Moderated by John Marciano, Chadbourne & Parke LLP
Dan Nastou, Power and Infrastructure, John Hancock Financial Services, confirmed
Saurabh Anand, Vice President, Denham Capital, tentative
Rick Rodgers, Managing Director and CEO, Montgomery Street Financial, LLC, confirmed
Josh Haacker, US Renewables Group, tentative
Ren Plastina, Managing Director, Project Finance-NA, BNP Paribas Corporate & Investment Bank,
invited
Vincas Snipas, Director, Co-Head of Energy, Project Finance, Dexia Credit Local, invited
Martin Livingston, WestLB, invited

3:30-3:45pm: Afternoon Break

3:45-5:00pm: Roundtable Discussion: Global Financial Markets
Jen Derstine, Geothermal Sector Analyst, U.S. Department of Commerce, tentative
Anders Kruss, Alterra Power Corp., confirmed
Arni Magnusson, Executive Director- International Industries, Islandsbanki, invited
Shinji Yamamoto, Chief Investment Officer, IFC, confirmed
Craig O'Connor, Export-Import Bank of the United States, confirmed
Lenny Hochschild, Managing Director, Evolution Markets, Inc., confirmed

5:00-5:15pm: Closing Keynote: "The Argument for Investing in Geothermal"

Craig Mataczynski, CEO, Gradient Resources, confirmed

5:15-6:15pm Closing Reception